**INTEREST RATES MARKET NOTICE**

**Date: 29 August 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA648”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 30 August 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA648

**Nominal Issued** R 307,000,000.00

**Issue Price** 98.04937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 1 December 2016

**Books Close Date** 26 November 2016

**Interest Payment Date(s)** 1 December 2016

**Last Day to Register** By 17:00 on25 November 2016

**Issue Date** 30 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 30 August 2016

**First Interest Payment Date** 1 December 2016

**ISIN No.** ZAG000139205

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA648%20Pricing%20Supplement%2020160830.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA648%20Pricing%20Supplement%2020160830.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 282 4874

Corporate Actions JSE +27 11 520 7000